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Lever Style Corporation

利華控股集團

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1346)

POSITIVE PROFIT ALERT

This announcement is made by Lever Style Corporation (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders (the “**Shareholders**”) and the potential investors of the Company that, based on the preliminary assessment of the unaudited consolidated management accounts of the Group (prepared in accordance with the International Financial Reporting Standards (IFRS)) for the six months ended 30 June, 2021, the Group is expected to record a profit before tax in the range of approximately US\$1.8 million to US\$2.2 million for the six months ended 30 June, 2021, as compared to a loss before tax of approximately US\$2.2 million recorded for the six months ended 30 June, 2020. Such improvement was primarily attributable to: (i) the increase in volume of business as a result of the 4 acquisitions completed by the Group in the second half of 2020 and in the first half of 2021; and (ii) the recovery from reduced orders received by the Group due to the COVID-19 pandemic in the first half of 2020.

The Company is still in the process of finalizing the interim results of the Group for the six months ended 30 June, 2021. The information contained in this announcement is only based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the six months ended 30 June, 2021, which are subject to finalization and other potential adjustments, if any, and have not been reviewed or confirmed by the auditors of the Group or the audit and risk management committee of the Board. Shareholders and potential investors of the Company should refer to the interim results announcement of the Group for the six months ended 30 June, 2021, which is expected to be published by the end of August 2021.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

On behalf of the Board
Lever Style Corporation
Szeto Chi Yan Stanley
Chairman and Executive Director

Hong Kong, 5 August, 2021

As at the date of this announcement, the Board comprises (i) Mr. Szeto Chi Yan Stanley (Chairman), Dr. Chan Yuk Mau Eddie and Mr. Lee Yiu Ming as executive Directors; (ii) Mr. Kim William Pak as the non-executive Director; and (iii) Mr. See Tak Wah, Mr. Auyang Pak Hong Bernard, and Mr. Lee Shing Tung Tommy as the independent non-executive Directors.